

How the European Union is promoting Low Emission Alternative Energy for Transport

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The EU Strategy on low-emission mobility – 20 July 2016

Main elements:

- ✓ increasing the efficiency of the transport system
- ✓ speeding up the deployment of low-emission alternative energy (e.g. advanced biofuels, renewable electricity and renewable synthetic fuels)
- ✓ removing obstacles to the electrification of transport and moving towards zero-emission vehicles

Energy Union



Transport in the Energy Union package - 25 February 2015

- Continue "focus on tightening CO₂ emission standards for passenger cars and vans post-2020, and on measures to increase fuel efficiency and reduce CO₂ emissions for heavy duty vehicles and buses";
- "Electrification of transport is important to break oil dependency and to decarbonise transport, especially for road (short and medium distance) and rail transport."
- "The Commission will take further action to create the right market conditions for an increased deployment of alternative fuels and to further promote procurement of clean vehicles".

2013 Clean Power for Transport Package

The 2013 CPT Package: a **strategy** for the long term substitution of oil in all transport modes with alternative fuels:

- ✓ Electricity
- ✓ Hydrogen
- ✓ Liquid biofuels
- ✓ Synthetic and paraffinic fuels (e.g. Gas-To-Liquid)
- ✓ Liquefied Petroleum Gas (LPG)
- ✓ Natural gas, including bio-methane, in gaseous (CNG) and liquefied form (LNG)

MODE		ROAD PASSENGER			ROAD FREIGHT			WATER		RAIL	AIR	
						₽ H	IGV/	*	Y	il-T		1
Ran	ge	Short	Medium	Long	Short	Medium	Long	Inland	Short-sea	Maritime	9	
LPG											39	
Natural	LNG											
gas	CNG											
Hydroge	n											
Electricity				3)				8		0 23		
Biofuels (liquid)												

Directive 2014/94 Alternative fuels 1/2



A minimum infrastructure to be implemented through national policy frameworks for:

- **1. Electricity:** publicly accessible recharging points to be built by 2020 to allow the circulation of EVs Union-wide, both in urban and sub-urban areas, as well as on the TEN-T Core Network.
- 2. Liquefied Natural Gas (LNG): publicly accessible Natural gas/bio-methane refuelling points for road vehicles and ships/vessels, with common standards, on the TEN-T Core Network;
- **3. Compressed Natural Gas (CNG):** publicly accessible refuelling points to allow the circulation of CNG vehicles Union-wide, both in urban and sub-urban areas, as well as on the TEN-T Core Network;
- **4. Hydrogen:** sufficient number of publicly accessible refuelling points, with common standards, in the Member States who opt for hydrogen infrastructure.



Alternative fuels for transport

Directive 2014/94 on the deployment of infrastructure for alternatively fuelled vehicles and ships, with common standards and consumer information:

DEPLOYMENT OF ALTERNATIVE FUELS INFRASTRUCTURE	DATE			
Electric vehicle recharging points — Urban agglomerations	2020			
CNG - Urban agglomerations	2020			
CNG - TEN-T Core Network	2025			
Hydrogen	2025			
LNG - Heavy duty vehicles	2025			
LNG - Maritime ports	2025			
LNG - Inland Waterways	2030			
Shore-side electricity	2025			

- MS will prepare **National Policy Frameworks** and submit them by 18/11/2016
- Minimum infrastructure coverage with common standards required
- e-mobility interoperability agreement of principle in Sustainable Transport Forum sub-group

STANDARDS	CEN/CENELEC ADOPTION DEADLINE
Electric vehicle recharging points	In force
L-category recharging points	31/12/2016
CNG conncectors/ receptacles	31/12/2016
LNG conncectors/ receptacles	31/12/2016
CNG refuelling points	31/12/2016
LNG refuelling points HDVs	31/12/2016
Hydrogen connectors	31/12/2016
Hydrogen refuelling points	31/12/2017
Hydrogen purity	31/12/2017
Hydrogen fuelling algorithms	31/12/2017
LNG refuelling points waterborne	31/12/2017
Shore-side electricity – Maritime ports	31/12/2018
Shore-side electricity – IWW ports	31/12/2018
Electric Bus connectors	31/12/2019
Wireless charging cars & LDVs	31/12/2019
Wireless charging buses	31/12/2019
Electric vehicle battery swapping	31/12/2022





Clean Transport Follow-up...



 Guidelines to help Member States to prepare their National Policy Frameworks - with data collection, best practises and recommendations - available online

http://ec.europa.eu/transport/themes/urban/studies/urban_en.htm

- Fuel price comparison work on-going
- Sustainable Transport Forum --> to tackle specific issues such as electro-mobility market of services, interoperability and alternative fuels in cities - To follow the work: http://ec.europa.eu/transparency/regexpert/EC
 - -> Registration number: **E03321**
- Standardisation mandate to the CEN/CENELEC (adopted in March 2015) - work on-going (e.g. recharging for e-buses)
- The EU Alternative Fuels Observatory www.eafo.eu

Funding research and infrastructure



HORIZON 2020: R&D funding

- Urban mobility = CIVITAS label (66.5 mEUR in 2015): electro-mobility topics
- Smart Cities and Communities (106 mEUR in 2015)
- SME transport fund: 58 mEUR (2016-2017)
- Green Cars Initiative, Fuel Cells and Hydrogen (PPPs)- > GV calls:
 now with a price for the cleanest engine!
- ELENA EIB facility: technical assistance with EIB + JESSICA (sustainable urban-renewal projects).
- European Structural and Investment Funds
- TEN-T/CEF for innovation and urban nodes
- EFSI financial instruments -> blending with grants!



- €21 billion guarantee to leverage an extra financing capacity of €255 billion => total extra financing of €315 billion
- Cities and private promoters active in cities should engage with the EIB and the National Promotional Banks
- Investment Platforms will be created under the EFSI Regulations for certain countries and sectors, for example transport

Invest for the future

- EFSI guarantee will enable the EIB to take riskier projects, e.g. smart urban mobility and alternative fuels projects
- Research and innovation is one of the key priorities, as is urban mobility.
- Innovative projects can also employ financial instruments, facilitated by investment platforms
- Advisory Hub: one-stop-shop / work together with a network of national promotional banks.
- Regional hubs are likely to be created: http://www.eib.org/eiah/index.htm



Clean buses platform

- EIB and the European Commission announced the creation of a new Clean Transport Financing Facility. facility to be ready for 2017.
- Clean (alternatively fuelled) buses to be a priority for investment.
- In parallel, DG MOVE is advancing discussions with cities, operators and manufacturers, to better match demand and supply.



Thank you for your attention!

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